



UNIVERSAL ROBINA
CORPORATION

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

May 8, 2009

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City, Metro Manila

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

With reference to our letter dated March 13, 2009 informing the Exchange that 5,787,452 common shares of Universal Robina Corporation (“Company”) will be issued to JG Summit Holdings, Inc., please be advised that, as a result of the issuance of such shares, the total number of outstanding shares of the Company as of April 30, 2009 is as follows:

Total number of outstanding shares as of March 31, 2009	2,146,747,281
Add: New shares issued to JG Summit Holdings, Inc.	<u>5,787,452</u>
Total number of outstanding shares as of April 30, 2009	<u>2,152,534,733</u>

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary