



**UNIVERSAL ROBINA
CORPORATION**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

April 15, 2011

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

Re: Public Ownership Report

Gentlemen:

In compliance with PSE Memorandum No. 2010-0505 dated October 28, 2010 and PSE Memorandum No. 2008-0356 dated July 29, 2008 requiring all listed companies to submit their computation of quarterly public ownership report within 15 trading days after the end of each quarter, please find attached the required information on Universal Robina Corporation as of March 31, 2011 which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary

UNIVERSAL ROBINA CORPORATION
Computation of Public Ownership as of March 31, 2011

Number of Issued Shares		2,227,638,933
Less: Number of Treasury Shares (if any)		<u>(166,137,000)</u>
Number of Issued and Outstanding Shares		2,061,501,933
Less:		
	% to total Issued and Outstanding Shares	Number of Shares
Directors		
1. John L. Gokongwei, Jr. Direct	0.00%	1
Elizabeth Gokongwei &/or John L. Gokongwei Jr.	0.12%	2,479,400
Indirect (thru Robina Gokongwei-Pe &/or Elizabeth Gokongwei)	<u>0.57%</u>	<u>11,700,000</u>
Subtotal	<u>0.69%</u>	<u>14,179,401</u>
2. James L. Go	0.00%	1
3. Lance Y. Gokongwei	0.00%	1
4. Frederick D. Go	0.00%	11,501
5. Patrick Henry C. Go	0.00%	45,540
6. Johnson Robert G. Go, Jr.	0.00%	1
7. Robert G. Coyiuto, Jr.	0.00%	1
8. Wilfrido E. Sanchez	0.00%	1
9. Pascual S. Guerzon	<u>0.00%</u>	<u>1</u> 14,236,448
Officers		
1. John L. Gokongwei, Jr. - Chairman Emeritus		see above
2. James L. Go - Chairman and Chief Executive Officer		see above
3. Lance Y. Gokongwei - President and Chief Operating Officer		see above
4. Cornelio S. Mapa, Jr. -Executive Vice President	0.00%	0
5. Patrick O. Ng - Executive Vice President	0.00%	0
6. Eugenie M.L. Villena - Senior Vice President	0.00%	0
7. Constante T. Santos - Senior Vice President	0.00%	0
8. Bach Johann M. Sebastian - Senior Vice President	0.00%	0
9. Chona R. Ferrer - First Vice President	0.00%	0
10. Geraldo N. Florencio - First Vice President	0.00%	0
11. Patrick Henry C. Go - Vice President		see above
12. Jeanette U. Yu - Vice President	0.00%	0
13. Ester T. Ang - Vice President - Treasurer	0.00%	0
14. Benedicto A. Sanchez - Vice President	0.00%	0
15. David J. Lim - Vice President	0.00%	0
16. Edwin S. Totanes - Vice President	0.00%	0
17. Alfredo U. Estioko - Vice President	0.00%	0
18. Teofilo B. Eugenio, Jr. - Vice President	0.00%	0
19. Ramon G. Matriano - Vice President	0.00%	0
20. Vincent Henry C. Go - Vice President	0.00%	45,540
21. Ellison Dean C. Lee - Vice President	0.00%	0
22. Renato P. Cabati - Vice President	0.00%	0
23. Sonia A. Zablan - Vice President	0.00%	0
24. Josefino C. Aquino - Vice President	0.00%	0
25. Alan D. Surposa - Vice President	0.00%	0
26. Ester S. Asinas - Vice President	0.00%	0
27. Ma. Victoria M. Reyes-Beltran - Assistant Vice President	0.00%	0
28. Socorro ML. Banting - Assistant Vice President	0.00%	0
29. Danilo T. Bolos - Assistant Vice President	0.00%	0
30. Rosalinda F. Rivera - Corporate Secretary	<u>0.00%</u>	<u>0</u> 45,540
Principal Stockholders		
1. JG Summit Holdings, Inc.	<u>64.04%</u>	<u>1,320,223,061</u> 1,320,223,061
Affiliates		
1. JG Summit Holdings, Inc.		see above
2. Litton Mills, Inc.	0.11%	2,237,434
3. Consolidated Robina Capital Corp.	0.01%	253,000
4. JG Summit Capital Services Corp.	<u>0.01%</u>	<u>127,765</u> 2,618,199
Others		
Government	-	-
Banks	-	-
1. Asiatrust Bank	0.00%	10,373
Employees	-	-
Lock-Up Shares	<u>-</u>	<u>-</u> 10,373
		1,337,133,621
Total Number of Shares Owned by the Public		<u><u>724,368,312</u></u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

as of March 31, 2011

<u>724,368,312 shares</u>	<u><u>35.14%</u></u>
2,061,501,933 shares	

Number of Issued and Outstanding Shares =	2,061,501,933
Number of Outstanding Shares =	2,061,501,933
Number of Treasury Shares =	166,137,000
Number of Listed Shares =	2,227,638,933
Number of Foreign-Owned Shares =	440,629,346
Foreign Ownership Level (%) =	21.37%
Foreign Ownership Limit (%) =	40%

Note: Please observe the same cut-off date.