



**UNIVERSAL ROBINA  
CORPORATION**

110 E. RODRIGUEZ, JR. AVENUE, BAGUMBAYAN, QUEZON CITY, PHILIPPINES 1600, P.O. Box 3542 MM 2800 · P.O. BOX 99-AC CUBAO, QUEZON CITY  
TEL. 635-0751 TO 85 ; 671-2935 TO 42

April 13, 2012

PHILIPPINE STOCK EXCHANGE, INC.  
3<sup>rd</sup> Floor Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Ms. Janet A. Encarnacion  
Head – Disclosure Department

Re: Public Ownership Report

Gentlemen:

In compliance with the PSE Amended Rule on Minimum Public Ownership requiring listed companies to disclose within 15 calendar days after the end of each quarter a public ownership report, please find attached the required information on Universal Robina Corporation as of March 31, 2012 which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary

/mhd

**UNIVERSAL ROBINA CORPORATION**  
**Computation of Public Ownership as of March 31, 2012**

Number of Issued Shares	2,227,638,933
Less: Number of Treasury Shares (if any)	<u>(166,137,000)</u>

**Number of Issued and Outstanding Shares** **2,061,501,933**

Less:

	% to total Issued and Outstanding Shares	Number of Shares	
<b>Directors</b>			
1 John L. Gokongwei, Jr. Direct	0.00%	1	
Elizabeth Gokongwei &/or John L. Gokongwei Jr.	0.12%	2,479,400	
Indirect (thru Robina Gokongwei-Pe &/or Elizabeth Gokongwei)	<u>0.57%</u>	<u>11,700,000</u>	
Subtotal	<u>0.69%</u>	<u>14,179,401</u>	
2 James L. Go	0.00%	1	
3 Lance Y. Gokongwei	0.00%	1	
4 Frederick D. Go	0.00%	11,501	
5 Patrick Henry C. Go	0.00%	45,540	
6 Johnson Robert G. Go, Jr.	0.00%	1	
7 Robert G. Coyiuto, Jr.	0.00%	1	
8 Wilfrido E. Sanchez	0.00%	1	
9 Pascual S. Guerzon	<u>0.00%</u>	<u>1</u>	<b>14,236,448</b>
<b>Officers</b>			
1 John L. Gokongwei, Jr. - Chairman Emeritus		see above	
2 James L. Go - Chairman and Chief Executive Officer		see above	
3 Lance Y. Gokongwei - President and Chief Operating Officer		see above	
4 Cornelio S. Mapa, Jr. - Executive Vice President	0.00%	0	
5 Patrick O. Ng - Executive Vice President	0.00%	0	
6 Constante T. Santos - Senior Vice President	0.00%	0	
7 Bach Johann M. Sebastian - Senior Vice President	0.00%	0	
8 Chona R. Ferrer - First Vice President	0.00%	0	
9 Geraldo N. Florencio - First Vice President	0.00%	0	
10 Patrick Henry C. Go - Vice President		see above	
11 Jeanette U. Yu - Vice President	0.00%	0	
12 Ester T. Ang - Vice President - Treasurer	0.00%	0	
13 Benedicto A. Sanchez - Vice President	0.00%	0	
14 David J. Lim - Vice President	0.00%	0	
15 Edwin S. Totanes - Vice President	0.00%	0	
16 Alfredo U. Estioko - Vice President	0.00%	0	
17 Teofilo B. Eugenio, Jr. - Vice President	0.00%	0	
18 Vincent Henry C. Go - Vice President	0.00%	45,540	
19 Ellison Dean C. Lee - Vice President	0.00%	0	
20 Renato P. Cabati - Vice President	0.00%	0	
21 Anne Patricia C. Go - Vice President	0.00%	8,855	
22 Sonia A. Zablan - Vice President	0.00%	0	
23 Josefino C. Aquino - Vice President	0.00%	0	
24 Alan D. Surposa - Vice President	0.00%	0	
25 Ma. Victoria M. Reyes-Beltran - Vice President	0.00%	0	
26 Socorro ML. Banting - Assistant Vice President	0.00%	0	
27 Rosalinda F. Rivera - Corporate Secretary	<u>0.00%</u>	<u>0</u>	<b>54,395</b>
<b>Principal Stockholders</b>			
1 JG Summit Holdings, Inc.	<u>64.04%</u>	<u>1,320,223,061</u>	<b>1,320,223,061</b>
<b>Affiliates</b>			
1 JG Summit Holdings, Inc.		see above	
2 Litton Mills, Inc.	0.11%	2,237,434	
3 Consolidated Robina Capital Corp.	0.01%	253,000	
4 JG Summit Capital Services Corp.	<u>0.01%</u>	<u>127,765</u>	<b>2,618,199</b>
<b>Others</b>			
<b>Government</b>	-	-	
<b>Banks</b>	-	-	
1. Asiatrust Bank	0.00%	10,373	
<b>Employees</b>	-	-	
<b>Lock-Up Shares</b>	-	-	<b>10,373</b>
			<b>1,337,142,476</b>
<b>Total Number of Shares Owned by the Public</b>			<b><u>724,359,457</u></b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

as of March 31, 2012

<u>724,359,457 shares</u>	<u><u>35.14%</u></u>
2,061,501,933 shares	

Number of Issued and Outstanding Shares =	2,061,501,933
Number of Outstanding Shares =	2,061,501,933
Number of Treasury Shares =	166,137,000
Number of Listed Shares =	2,227,638,933
Number of Foreign-Owned Shares =	490,568,427
Foreign Ownership Level (%) =	23.80%
Foreign Ownership Limit (%) =	40%

**Note: Please observe the same cut-off date.**